

### 2018-2019 ANNUAL REPORT

"My farm, it's such a nurturing place, beautiful, with good soils. What's not to love? (Maybe the mosquitoes and Japanese beetles.) I see an endless appetite for land. Watching the area turn into a suburb, that's what brought it home for me." – Peg Whiteside.

Following in the conservation footsteps of her mother and sister, Peg placed a conservation easement on her farm overlooking Cherokee Marsh and sold us 10 acres so that a group of Hmong families could continue to grow food and flowers. 756 acres of land permanently protected this year means our communities are more resilient to flooding, farmers can invest in their soil with the confidence that it won't be developed, wildlife has more places to thrive, and we all can enjoy more public nature spaces.



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# It has been an honor to work with these conservation-minded landowners this year:

1. Peg Whiteside donated a 90-acre conservation easement on her farm overlooking Cherokee Marsh. PHOTO: MARIO QUINTANA

2. Peg also sold to us, at a discount, 10 acres to ensure Hmong growers continue to have land to farm. PHOTO: BEN JONES PHOTOGRAPHY

3. Richard Wilcox sold to us 139 acres of beautiful uplands and wetlands at French Creek Wildlife Area in Columbia County. This land is open to the public for hiking, hunting, and more.

4. Tom Hanley sold to us, at a discount, 25 acres of upland to expand Patrick Marsh. Planting prairie on this parcel will protect water flowing into Patrick Marsh. PHOTO: BEN JONES PHOTOGRAPHY

5. An anonymous landowner sold to us 31 acres to expand Ferry Bluff State Natural Area on the Wisconsin River and help prevent disturbance of winter roosting sites for bald eagles.

6. Brian Pasley sold to us, at a discount, 36 acres of farmland and wetlands on Swan Creek, upstream from Waubesa Wetlands. Neighborhood Food Solutions is using the farmland to show kids and adults how to grow food. PHOTO: BEN JONES PHOTOGRAPHY

7. Pat and Patricia Hermsen donated a 59-acre conservation easement of field and forest overlooking the Village of Oregon. One day this land will become a public conservancy park. PHOTO: BEN JONES PHOTOGRAPHY

8. Bill and Roz Gausman placed a conservation easement on their 212 acre farm in the Town of Dunn through our partnership with the Town's Rural Preservation Program. PHOTO: BEN JONES PHOTOGRAPHY

9. An anonymous farm family placed a conservation easement on their 76 acre farm in the Town of Dunn, protecting high-quality soil from development.

10. An anonymous farm family placed aconservation easement on their 80 acre farm in the Town of Dunn, helping to improve water quality draining into the Yahara River. PHOTO: ROBERTA HERSCHLEB





# Saving Grand Oaks

This summer we received a grant from the John C. Bock Foundation to restore an oak savanna on the east side of Patrick Marsh. The savanna is home to many white and bur oaks that have stood tall on the landscape for many years. But today the oaks are being outcompeted by smaller, faster-growing shrubs and trees like box elder maples that are shading out and killing the lower branches of the oaks.

With the support of the Bock Foundation, help is on the way. We will hire contractors this winter to remove the invading shrubs and trees. Once the initial work is finished, we will follow up with our trusty volunteers and interns to go after the weeds and saplings that emerge. This important restoration work will extend the lives of these oaks and will let future generations enjoy their awe-inspiring nature.

# Mud, Sweat, and Cheers

In spring 2018 a neighbor reached out to Groundswell to ask that we improve the trail near the southern entrance to Patrick Marsh. For months each spring this trail was flooded, muddy, and difficult to cross. Together with the Sun Prairie Rotary Club and other volunteers, over two days last fall we built a boardwalk over the seventy wettest feet of trail. Building the boardwalk was a community effort made possible by James E. Dutton Foundation, Natural Resources Foundation of Wisconsin, Sun Prairie Rotary, and our many volunteers and caring community members. Thank you!

At Westport Prairie, volunteers from Madison College, Friends of Cherokee Marsh, UW Badger Volunteers, Waunakee High School and elsewhere, along with our Prairie Partners summer intern crew, continued to restore and expand the four prairie remnants that are the cornerstone of this preserve.

# A Partnership Soars

Intrepid volunteers of the Ferry Bluff Eagle Council are about to begin their winter work watching the skies each evening for eagles entering fifteen roosts near Sauk Prairie. The Council has been doing these counts since 1989. This information helps track the eagle population and is also important to the local economy.

Our partnership with the Eagle Council means that some of the vital roosts are better protected this winter. Together last fall we added 31 acres to the Ferry Bluff State Natural Area, protecting more land from development that might drive the eagles away.





# A Day in the Field







People were on the lookout for bumblebees in the fall flowers of Patrick Marsh at September's Pollinator Walk led by Susan Carpenter.

### THANK YOU TO OUR SPONSORS: Grassland Media

MICHAELA DUBIS FINANCIAL PLANNING, LLC





Each year, Groundswell inspects the places we've protected, including the 7,200 acres of land under permanent conservation easements. These monitoring visits ensure that the conservation values of our protected lands are upheld in perpetuity.

# Six-Mile Creek Wetlands Protected

Pam and Pat O'Malley, Dave O'Malley (not pictured are LaVonne O'Malley, and Maureen O'Malley and Ken Lemmer)

IN THE WORKS

As we learn more and more every day, every single piece of wetland we have left is worth protecting—the health of Madison's chain of lakes and other watersheds depend on our wetlands. In September we permanently protected 84 acres of wetlands along Six-Mile Creek on the northwest corner of Waunakee. Six-Mile Creek flows south of Waunakee into Lake Mendota. We need wetlands like these to keep the water clean and reduce flooding.

The O'Malley family worked patiently with us for four years to protect their land. It has been in the family for three generations. To hear the O'Malley's story about the land, please visit our home page at groundswellwisconsin.org for a link to a video interview. Funding and other support to purchase the property came from the Knowles-Nelson Stewardship Program, Dane County Conservation Fund, North American Wetlands Conservation Act, Village of Waunakee, the Town of Westport, and supporters of Groundswell including the Estate of Marie Fraser. The Village of Waunkee will be the long-term owner of the property.

### **Accreditation Comments Welcome**

Groundswell Conservancy is pleased to announce that it is seeking renewal of our accreditation as a conservation organization that meet national standards for protecting important natural places and working lands forever. The public comment period is open through June 19, 2020.

The Land Trust Accreditation Commission is an independent program of the Land Trust Alliance. It conducts an extensive review of each applicant's policies and programs. The Commission invites public input, in the form of signed, written comments. Comments must relate to how Groundswell Conservancy complies with national quality standards. For the full list of the standards see http://www.landtrustaccreditation.org/help-and-resources/ indicator-practices.To learn more about the accreditation program, visit www.landtrustaccreditation.org. You may email your comment to info@landtrustaccreditation.org or mail them to the Land Trust Accreditation Commission, Attn: Public Comments, 36 Phila Street, Suite 2, Saratoga Springs, NY 12866.



Because of its beauty and its trout, people have long cared about the Black Earth Creek valley. Since 2001, Groundswell has been fortunate to work with ten families to create access for fishing, prevent development of farmland, and set aside land for trails. We are at work right now purchasing a piece of land adjacent to DNR land near Cross Plains.

I first spoke to the landowner in February, who was referred to me by Kevin Thusius at the Ice Age Trail Alliance. The family is settling an estate and has two parcels to sell, one of which would be a good home for a segment of the Ice Age Trail. Kevin and I have teamed up in the hopes that in the next few months both parcels will become part of the mosaic of permanently protected conservation land in the valley.

Over the spring and summer we have ordered an appraisal of the property, reviewed the property title, investigated for environmental contaminants (none found!), and have been raising money to complete the acquisition. If you would like to make a contribution, please let me know.

- Jim Welsh, Executive Director

**Here's the good news** I always like to share: Thanks to your support and the dedication of conservation-minded landowners, this past year we secured land for immigrant and minority farmers and protected four farms in the Town of Dunn and near Cherokee Marsh. We safeguarded roosting habitat for bald eagles, conserved important wetlands, and added uplands to Patrick Marsh. And we reserved open space overlooking the Village of Oregon for a future conservancy park.

These successes don't happen by accident. And none of them would have happened without your support. We are successful because of the community of people who care about land.

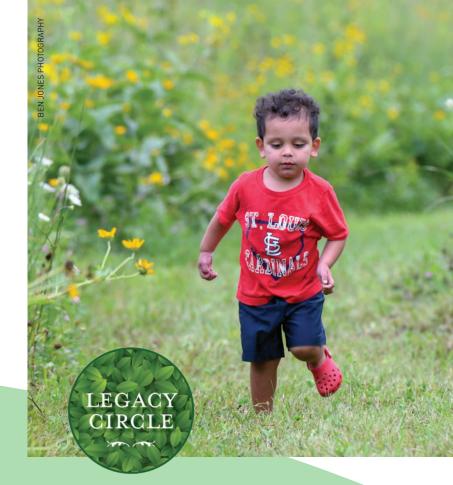
This fall, Bill Lunney was recognized for 50 years of service to the Dane County community, including 30 years as the chair of the Dane County Parks Commission.

When I think of Bill and his wife Judie Pfeifer, I think of more parks, bigger parks, more kinds of parks, and people who love parks. Bill knows that parks and other protected areas can be community builders. The public treasures that Bill has helped create are the spaces we need to strengthen our social fabric. And we need that more than ever.

In a fitting recognition of Bill's service, the Dane County Board of Supervisors renamed Lake Farm County Park in his honor. Congratulations to Bill and Judie, and thank you and all our supporters, partners, and landowners for protecting special places, forever.

—Jim Welsh, Executive Director





### Your Legacy, Next Generation's Future

As a Legacy Circle member, you are crucial to preserving our irreplaceable lands for the future. To learn about your options for adding Groundswell to your estate plans, including bequests, IRA or life insurance designations, and more, visit groundswellwisconsin.org/legacy or contact Heidi Habeger at (608) 258-9797 or heidi@groundswellwisconsin.org.

### Legacy Circle members

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### **BY THE NUMBERS**

July 1, 2018 – June 30, 2019 Your individual gift makes a big difference!

750 Supporters 756 Acres Protected Forever \$3,970,440 Value of Land Permanently Protected

Between July 1, 2018 and June 30, 2019 Groundswell Conservancy received \$480,121 for programs and operations and spent \$492,357 for programs and operations. In addition, Groundswell received \$3,175,969 in private gifts and public funds from Wisconsin Department of Natural Resources Knowles-Nelson Stewardship Program, Dane County Conservation Fund, Town of Dunn, and US Department of Agriculture to permanently protect 756 acres of land.

### Income for Programs and Operations

Contributions from individuals	\$353,538	74%	
Restricted gifts	\$42,333	9%	
Consulting fees, rental income, and other	\$30,099	6%	
Endowment distributions from Madison			
Community Foundation		5%	
Easement Enforcement Endowment	\$10,387		
Operations Endowment	\$4,471		
Bob and Anne Bolz Gift Endowment	\$7,650		
Investment Fund distribution	\$31,643	7%	
Total Program and Operating income	\$480,121	100%	
Total Income for Land Acquisition	\$3,175,969		
Expenses for Programs and Operations			
Conservation, Education, and Outreach	\$336,043	68%	
Fundraising	\$95,157	19%	
Management and General	\$61,157	12%	
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Total Program and Operating Expenses	\$492,357	100%	

As of June 30, 2019 Groundswell Conservancy had total assets of \$8,122,611 and liabilities of \$82,771. Most of our assets are our nature preserves.

To view the details of our financial health, please see our financial reports posted at www.guidestar.org. The 2018-2019 report should be posted by February 2020. You can also view our federal tax returns at our website under the tab "ways to give"/ "donate with confidence".



We protect special places forever. We want everyone to live in a world filled with green places where communities thrive. We believe that land is essential for people's physical, emotional, and spiritual wellness. If we don't protect undeveloped land now, it may be lost forever.



# Thank you for your investment in *conservation where you live*

Each and every gift, no matter the size, helps protect the land we love, forever. The following generous supporters gave gifts to Groundswell Conservancy between July 1, 2018 and June 30, 2019. Thank you for protecting special places, forever.

**\$100,000 & Above** Marie Fraser Estate Tom Hanley<sup>5</sup>

**\$50,000 - \$99,999** Brian Pasley<sup>5</sup>

**\$30,000 - \$49,999** Ferry Bluff Eagle Council<sup>4</sup> Peg Whiteside<sup>3,5</sup>

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"We choose to give monthly because we know that conservation is an ongoing process and one that is more urgently needed than ever. And we trust Groundswell with our donations because we've seen the results of their work first hand in beautiful places like the Eggleston-Muir family farm, the Priske family farm, and several easements along Black Earth Creek. Thank you to Groundswell for all you do!"

— Amanda Dambrink & Johnathon Dexter, Sustainers

By becoming a Groundswell Sustainer, you provide predictable funding, allowing us to plan for the future. Your monthly contributions play a major role in protecting local lands from development.



I remember fondly the birthdays of my youth when I could legally drive, drink, and vote! Decades later these hallmark birthdays have been replaced by the year I signed up for Medicare, when I started receiving social security checks, and when I turned 701/2. What? Yes, the year I turned 701/2 I had to take "Required **Minimum Distributions**" from my IRA and other taxdeferred plans. You can reduce the annual amount on which you must pay taxes on RMD withdrawals by making a "Qualified Charitable Distribution" or QCD to Groundswell. This is especially beneficial if you can no longer itemize deductions (like charitable gifts). I will be making an annual QCD to Groundswell to continue its great work AND to lower my taxes!

— Pat Pourchot, Supporter with son Caleb

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I've always found ways to be connected with nature: from a pine needle nest in the woods as a child to my home now bordering Patrick Marsh, nature has brought me solace. When I retired, I felt the need to cultivate my love of nature. Volunteering with Groundswell has been an important part of that goal. Working with Groundswell's dedicated, talented employees has inspired me to also donate funds to advance their well thought out goals to secure important parcels of lands, as well as developing and promoting existing sites.

— Pat Wende, Volunteer and Legacy Circle member

<sup>1</sup>Event Sponsor <sup>2</sup>Prairie Partners Sponsor <sup>3</sup>Part or all of gift is to help uphold our conservation easements <sup>4</sup>Part or all of gift for land acquisitions <sup>5</sup>Gifts or Partial Gifts of Land and Easements <sup>6</sup>Monthly Sustainer



### **THANK YOU Volunteers**

We are deeply grateful to the dedicated volunteers, who devote many hours to serve on our board and committees, help with field trips, assist in the office, manage the lands, and more.

Ron Albrecht Brooke Alexander Patricia Arndorfer Jan Axelson Tamara Bailey Turina Bakken Jeb Barzen Michael Benish David Bernier Mary Binkley Andrew Bissonnette Jim Bredeson Dave & Kate Broadfoot Kim Brudny Bill & Barb Buelow Sherren Clark Gary Coenen Kevin Dewan Gretchen Dieterich Michael Dillon Iamie Droessler Jeff Durbin Martin Evanson Nate Fayram Rebecca Finster Clara Foster-Felt Elizabeth Ganser Amber Gilles

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Jane Sybers Linda Taplick Rayla Temin Anita Temple<sup>4</sup> The Meredith Corporation John W. Thompson Shelly Torkelson & Matt Neff Brian Towns John Tweddale Peg & William Unger Chris & Karen Upper Paul Van Ginkel Barbra Van Rossum Michael Van Sicklen Charles Verhoeve Robert Vetter Mary Vickers Gary & Nancy Walden<sup>4</sup> Benita Walker & Joe Senulis Rachel Walts Waunona Garden Club Peter R. Weiler Robyn Weis4 Amy Wencel Nathaniel White Timothy & Judy Wicke Frances Wiedenhoeft Greg & Carrie Wiegand Brooke Williams & Brendan Gorman Daniel Young Sam & Kari Zelinka Ledell Zellers & Simon Anderson Beth Zelten<sup>4</sup> Thomas Ziegelhoffer Rich & Andrea Zietko<sup>4</sup>

#### Memorials & Honorariums

*In honor of Norman Anderson* Eva, Henry, Ian, Ellen and Eric Anderson

*In honor of Patricia Arndorfer* Gary Coenen

*In memory of Jane Bauman* Mike & June Bauman Denruiter

*In honor of Vera Bauman* Mike & June Bauman Denruiter Barbara Nilsson

In honor of Jeanne Behrend & Daniel Fields's Wedding Jason & Lucilyn Buesing Wendy Dorman Daniel & Cathleen Huber Marirose & John Huebscher Cheralyn Randall Bart & Shirley Klotzbach Georgine Price Kent & Judy Hinze Katherine Gergor Terry Fields Sally Fields Kathryn & Paul Anderson D. Lynn Levin & Mark Lederer Gerald & Christine McDonough Kathleen Falk & Peter Bock

Patti McGinnis & Jacques Besant Richard Dunn & Sheila Voss Jeffrey & Paula Renk Charles Johnston Roger & Dianne Beestman Marlys & James Nettesheim Bill & Lorette Wambach Mary Gehrmann Frederick Lauri Sherry Ackerman Jeffrey & Jeanne Brandt Warren & Deborah Day Joy Chase Daniel Young Lucinda Ashley & Donald Schneider Michael & Chervl Moskoff Jim Welsh Diana Konkle Grant & Charlene Hupy Robert Ritter Thomas & Patty Hebl Kenneth & Pamela Stigler Peter Klein Diana Strzok & John Orlofske Barbara & John Komoroske John & Judith Hutchinson Richard & Laurel Steffes Joan Smiley Julie Chase Thomas Ramsey Caleb Pourchot & Heidi Habeger Deborah Isenberg Eric Vollrath Marilyn McGarry Laura Zimmerman

*In honor of Janet Braun* Richard McCoy

In honor of Nancy & Lou Bruch Doris & Dick Dubielzig

*In memory of Harold Cottington* Tom Cottington

*In memory of Jim Cottington* Tom Cottington

*In memory of Art Engel* Kathleen Engel-Hunt

*In honor of Natalie Erdman* Anonymous

In honor of Pleasant & Jerry Frautschi Sylvia Marek

*In memory of Bradley Glass* Barbara Glass

*In memory of Richard "Steve" Grant* Stephanie Reynolds

In memory of Kirk Jiannacopoulos Julia Jiannacopoulos *In memory of Bart Klotzbach* Paula Barbour Janice & Jim Eastman Timothy & Judy Wicke

*In memory of Jean Knickmeyer* Rosalind & Bill Gausman

In honor of Tom & Margie Krauskopf Sara Krauskopf, Josh Krauskopf, & Rachel Walts

*In memory of Scott LaBelle* Jane Sybers

*In honor of Margaret Lalor* Timothy & Kathleen Curran

In honor of Suzie & Graham Lovell Bill & Judith Eisinger

*In memory of Martha Martin* Anna Goebel

*In memory of Rick Morrison* Mike & June Bauman Denruiter

In memory of Don & Dolores Neurauter Janet Neurauter

*In honor of Caleb Pourchot* Sara Dillivan-Graves & Robert Graves

*In memory of John Rausch* Joe Rausch

*In memory of Bill Roark* Brenda Haskins

*In memory of Ann Rogan* John Rogan

*In memory of Helen Jordan Scanlon* Pat & Phil Leavenworth

*In honor of Kevin Shelley* Deanne & Steve Rohde

*In honor of Stewart Stroup* Stinson Stroup

*In memory of Robert Thomas* Faith Thomas

*In memory of Eugene Treinen* Jim & Anita Treinen

*In memory of Orvel Utech* Lynda & Dick Wright

In memory of Hugh & Jeanne Wallace Dan Wallace Michael Wallace *In memory of Winifred Welsh* Herbert Ley

In honor of Jed & Sharon White Nathaniel White

*In honor of Peg Whiteside* Dennis Tande & Mary Manering

*In memory of Roger Widiker* Tracy & Jason Widiker

In honor of Karen Wollenburg Fred Wollenburg

*In honor of Mary Woodburn Stennes* Bob & Nan Woodbum

#### In Kind Contributions

Culver's – Sauk City Fontana Sports Specialties Renee Lauber & Graham Cody Movin' Shoes The Shoe Box Mark Smith & Dan Rigney Joy & Paul Zedler Willy Street Co-Op

Government Grants for Land

Dane County Conservation Fund Knowles-Nelson Stewardship Program Town of Dunn USDA Natural Resources Conservation Service City of Sun Prairie

#### **Gifts or Partial Gifts of Land and Easements** Tom Hanley

Pat & Patricia Hermsen Brian Pasley Peg Whiteside

In preparing this report, we tried to ensure that it is accurate and complete. If there is an omission or error, please accept our apologies and contact Danni Lang at (608) 258-9797 or danni@groundswellwisconsin.org so we can correct our records.



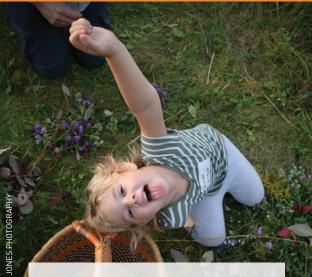
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### **Appreciation Party**

Tuesday, December 10th 4:00 – 6:00 pm Lussier Family Heritage Center 3101 Lake Farm Road, Madison

Come celebrate all the special places you protected this year! We want to show our appreciation for your dedicated support for conservation where you live. Enjoy hors d'oeuvres and refreshments between 4 and 6 pm, with a short program at 5 pm. RSVP online at groundswellwisconsin.org/appreciationparty or call (608) 258-9797.



SVA Financial Group

### Places worth knowing

No need to suffer cabin fever when you can join Groundswell Conservancy outside this winter on our free field trips. Space is limited so be sure to register at groundswellwisconsin.org/events soon.



### Patrick Marsh Bonfire & Candlelit Hike

Saturday, January 25, 2020 4:30-6:30pm

The tradition continues! Join your friends and neighbors for an easy 1.5 mile candlelit hike at Patrick Marsh Wildlife Area. A warm bonfire and tasty s'mores wait for you at the end of the trek.



Westport Prairie Story Hike and Bonfire Saturday, February 22, 2020 4:30-6:30pm

Explore a story a new way as you hike the pages of a children's book or ponder winter poems. This easy hike is family friendly. Finish the winter evening off with a bonfire and campfire popcorn.

